## Case 15-33062 Document 24-1 Fund State Control 07/21/15 Page 1 of 2 Southern District of Texas

B 6D (Official Form 6D) (12/07)

In re Gabriel + Beacon Holding Co., LLC JUL 2 1 2015 ase No. 15 - 33662

Debtor (If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME AND DATE CLAIM WAS AMOUNT OF CLAIM UNLIQUIDATED UNSECURED CONTINGENT CODEBTOR **MAILING ADDRESS** INCURRED. WITHOUT PORTION, IF DISPUTED INCLUDING ZIP CODE AND NATURE OF LIEN. DEDUCTING VALUE ANY AN ACCOUNT NUMBER OF COLLATERAL AND (See Instructions Above.) DESCRIPTION AND VALUE OF **PROPERTY** SUBJECT TO LIEN ACCOUNT NO. 3 vacant lots, and Third Millennium Capital. 2 land reserves. Inc. 12337 Jones Road. Х Χ 480,000.00 Co-borrower on 3 #200-11 Houston, Texas other properties 77070 VALUE \$ 800,000.00 ACCOUNT NO. Property taxes Harris County Tax Office 2015 Tax Year 1001 Preston Road 2.000.00 Houston, Texas 77002 VALUE \$ 800,000.00 ACCOUNT NO. Property taxes Clear Creek ISD Tax 2015 Tax Year Assessor 2425 E. Main St 2,000.00 League City, TX 77573 VALUE \$ 800,000.00 Subtotal ▶ \$ continuation sheets (Total of this page) 488,000.00 attached Total ▶ \$ (Use only on last page) (Report also on Summary of (If applicable, report Schedules.) also on Statistical

Summary of Certain Liabilities and Related

Data.)

In re	Gabriel +	Beacon H	olding	Co.,	LLC
		Debtor		_	

Case No.	
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if known)	)
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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			HOA fees					
The Shores at Pelican Pointe HOA			HOA lees	,			4,500.00	
			VALUE \$ 800,000.00					
ACCOUNT NO.								
ACCOUNT NO.			VALUE \$					
			VALUE \$					
ACCOUNT NO.		·						
			VALUE \$					
ACCOUNT NO.			VALUE 3					
			VALUE \$	and the state of t				
Sheet no. 2 of 2 continusheets attached to Schedule of Creditors Holding Secured Claims	ation		Subtotal (s) ►  (Total(s) of this page)				\$ 4,500.00	\$
			Total(s) ► (Use only on last page)				\$ 492,500.00	\$
							(Report also on	(If applicable,

\*\*\* Debtor is "Co-Borrower" on debt obligation for lots One (1), Two (2), and Five (5), Block Twenty-One (21, of The Shores at Pelican Pointe, Harris County, Texas at the time of the petition date. Third Millennium Capital released Debtor from note obligation postpetition, and subsequent lien securing that obligation, regarding lots 1 through 6, Block 21, of The Shores at Pelican Pointe, Harris County, on June 11, 2015

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)